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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE  
COMPANY,

USA CAPITAL REALTY ADVISORS, LLC,

USA CAPITAL DIVERSIFIED TRUST DEED  
FUND, LLC,

USA CAPITAL FIRST TRUST DEED FUND,  
LLC,

USA SECURITIES, LLC,

Debtors.

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR  
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No. BK-S-  
06-10725 LBR

**NOTICE OF FILING OF  
AMENDMENTS TO USACM'S  
BANKRUPTCY SCHEDULES**

**Affects:**

- All Debtors
- × USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

**USA COMMERCIAL MORTGAGE COMPANY HAS AMENDED ITS  
BANKRUPTCY SCHEDULES. THESE AMENDMENTS CAN BE FOUND ON  
THE COURT'S DOCKET, WHICH CAN BE VIEWED ONLINE AT  
[WWW.BMCGROUP.COM/USACMC](http://WWW.BMCGROUP.COM/USACMC) THEN BY CLICKING ON THE "COURT  
DOCKET" LINK IN THE UPPER RIGHT-HAND CORNER. YOU ARE  
RECEIVING NOTICE OF THESE AMENDMENTS BECAUSE THE  
AMENDMENTS AFFECT YOUR CLAIM.**

**NOTICE IS HEREBY GIVEN** that on March 7, 2007, USACM filed its Second Amendments to Schedules (Docket No. 3002). These amendments were filed to make the following changes:

- Schedule E was amended to list the claims of former USACM loan brokers as “disputed” claims where they had previously not been listed as disputed.
- Schedule F was amended to list certain claims as “disputed” where they had not been listed as disputed.
- Schedule F-1 was amended to list certain claims as “disputed” and to revise the amounts of many of the unremitted principal claims to match the amounts shown on the Direct Lender monthly investor statements.
- Schedule F-2 was added to list claims that are based on checks drawn from USACM’s collection account that were returned unpaid to the payees shortly after the date of the bankruptcy filings.

On March 20, 2007, USACM filed third amendments to Schedule F-1 (Docket No. 3188) to add four claims to Schedule F-1 that were erroneously omitted from the second amendment to schedules. There were no other changes in the third amendment.

On May 14, 2007, the Court entered a stipulated order proposed by the USACM Liquidating Trust (the “USACM Trust”), as successor to USACM, ordering that those claimants who were adversely affected by the amendments to the schedules be allowed to file a proof of unsecured claim (or amended proof of unsecured claim, as the case may be). A copy of the stipulated order signed by the Court is attached hereto.

If you disagree with the treatment of your claim on the Schedules as amended you may file a proof of unsecured claim (or amended proof of unsecured claim if you have previously filed a proof of claim) **within 30 days from the date of service of this notice**. The proof of unsecured claim (or amended proof of unsecured claim) must conform substantially to the Proof of Claim Form or to Official Form No. 10. A blank Proof of

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1 Claim Form is attached. Please note that this extended period for filing proofs of  
2 unsecured claims applies only to general unsecured claims (no proofs of claims designated  
3 as "secured" or "priority" will be accepted), and only if your claim was adversely affected  
4 by the schedule amendments. The proof of unsecured claim (or amended proof of  
5 unsecured claim) must be filed so as to be **actually received within 30 days from the**  
6 **date of the service of this notice** at the following address:

7 **BY MAIL TO:**

8 BMC Group  
9 Attn: USACM Claims Docketing Center  
10 P.O. Box 911  
El Segundo, CA 90245-0911

11 **BY HAND OR OVERNIGHT DELIVERY TO:**

12 BMC Group  
13 Attn: USACM Claims Docketing Center  
14 1330 East Franklin Avenue  
El Segundo, CA 90245

15 Dated: May 18, 2007.

17 **LEWIS AND ROCA LLP**

19 By: /s/ RC (#6593)

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